August 10, 2026

Company Name: Tama Home Co., Ltd.
Representative: Shinya Tamaki, President & Representative Director
(Securities Code: 1419; Tokyo Stock Exchange / Fukuoka Stock Exchange)
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Notice Regarding the Execution of a Syndicated Loan Agreement

Tama Home Co., Ltd. hereby announces that, at the meeting of its Board of Directors held on August 10, 2026, it resolved to enter into a syndicated loan agreement with Sumitomo Mitsui Banking Corporation serving as the arranger, as described below.

1. Purpose of the Syndicated Loan Agreement

We have been strengthening our business foundation under our Mid-Term Management Plan, "Tama Step 2031," by building an efficient production system and enhancing our earning capacity.
We entered into this agreement to secure stable funding for our business operations required to realize the growth strategies set forth in our Mid-Term Management Plan, "Tama Step 2031," while further strengthening our financial base.
In addition, through the syndicated loan arrangement, we will further strengthen our relationships with our financial institutions and establish a stable financial support framework to support our sustainable growth.
Going forward, we will continue to work closely with our financial institutions as we strive to achieve sustainable growth and enhance our corporate value.

2. Overview of the Syndicated Loan Agreement

（1） Type	Syndicated term loan
（2） Loan Amount	¥12,000 million
（3） Execution Date	August 21, 2026 (scheduled)
（4） Borrowing Date	August 28, 2026 (scheduled)
（5） Final Maturity Date	August 28, 2029
（6） Interest Rate	Base interest rate + spread
（7） Use of Proceeds	General corporate purposes
（8） Collateral / Guarantee	None
（9） Arranger	Sumitomo Mitsui Banking Corporation
（10） Participating Financial Institutions	Sumitomo Mitsui Banking Corporation, Mizuho Bank, Ltd., Chiba Bank, Ltd., The Kiyo Bank, Ltd., The 77 Bank, Ltd., The Fukui Bank, Ltd., Resona Bank, Limited, North Pacific Bank, Ltd., Gifu Prefectural Credit Federation of Agricultural Cooperatives, The Hyakugo Bank, Ltd., The Iyo Bank, Ltd., The Chikuho Bank, Ltd., The Miyazaki Bank, Ltd., Hachijuni Nagano Bank, Ltd., Ashikaga Bank, Ltd., The Bank of Toyama, Ltd., and Kansai Mirai Bank, Limited
（11） Financial Covenants	(Applicable as of the end of the fiscal year ending May 31, 2027 and at the end of each fiscal year thereafter) 1.Consolidated operating income shall not be negative. 2. Total net assets on the consolidated balance sheet shall be maintained at not less than 80% of the higher of:

	・total net assets as of the end of the fiscal year ended May 31, 2026; or ・total net assets as of the end of the most recent fiscal year. 3. The aggregate amount of interest-bearing debt (Note) on the consolidated balance sheet shall not exceed the amount obtained by deducting specified current liabilities from specified current assets, where: ・specified current assets comprise cash and deposits, notes receivable, completed construction receivables, accounts receivable, construction work in progress, real estate for sale, and real estate for sale in process; and ・specified current liabilities comprise notes payable, accounts payable for construction and other payables, and advances received on construction contracts. 4. The aggregate amount of consolidated interest-bearing debt (Note) on the consolidated balance sheet shall not exceed the aggregate amount of real estate for sale and real estate for sale in process. 5. The Debt Capacity Ratio, calculated based on the figures in the consolidated balance sheet as follows, Interest-bearing debt ÷ (Cash and deposits + Marketable securities + Investment securities + Property, plant and equipment) shall not exceed 1.5. 6. The Inventory Turnover Period, calculated based on the consolidated balance sheet and consolidated statement of income as follows, (Real estate for sale + Real estate for sale in process) ÷ (Revenue from the real estate business ÷ 12 months) shall not exceed 12 months. Note: "Interest-bearing debt" means short-term borrowings, current portion of long-term borrowings, current portion of bonds payable, long-term borrowings, bonds payable (including discount bonds and bonds with share acquisition rights), discounted notes receivable, commercial paper, and other interest-bearing liabilities.

3. Impact on Financial Results

The impact of this agreement on the consolidated financial results for the fiscal year ending May 31, 2027 is expected to be immaterial. Should any matters requiring disclosure arise in the future, the Company will promptly make the necessary announcement.