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July 14, 2026

Consolidated Financial Results for the Fiscal Year Ended May 31, 2026 (Under Japanese GAAP)

Company name: Tama Home Co., Ltd.
Listing: Tokyo Stock Exchange, Fukuoka Stock Exchange
Securities code: 1419
URL: https://www.tamahome.jp/
Representative: Shinya Tamaki President & Representative Director
Inquiries: YusukeNishibori Director
Telephone: +81-3-6408-1200
Scheduled date of annual general meeting of shareholders: August 26, 2026
Scheduled date to commence dividend payments: August 27, 2026
Scheduled date to file annual securities report: August 26, 2026
Preparation of supplementary material on financial results: Yes
Holding of financial results briefing: Yes

(Yen amounts are rounded down to millions, unless otherwise noted.)

1. Consolidated financial results for the fiscal year ended May 31, 2026 (from June 1, 2025 to May 31, 2026)

(1) Consolidated operating results (Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
Fiscal year ended	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
May 31, 2026	197,740	(1.5)	3,842	(6.6)	3,757	(0.8)	1,213	(17.9)
May 31, 2025	200,817	(18.9)	4,113	(67.3)	3,789	(70.6)	1,478	(83.1)

Note: Comprehensive income For the fiscal year ended May 31, 2026: ¥ 1,086 million [(25.9) %]
For the fiscal year ended May 31, 2025: ¥ 1,467 million [(83.0) %]

	Basic earnings per share	Diluted earnings per share	Rate of return on equity	Ordinary profit to total assets ratio	Operating profit to net sales ratio
Fiscal year ended	Yen	Yen	%	%	%
May 31, 2026	41.86	-	3.8	4.2	1.9
May 31, 2025	50.99	-	4.1	4.2	2.0

Reference: Share of profit (loss) of entities accounted for using equity method
For the fiscal year ended May 31, 2026: ¥ 0 million
For the fiscal year ended May 31, 2025: ¥ 0 million

(2) Consolidated financial position

	Total assets	Net assets	Equity ratio	Net assets per share
As of	Millions of yen	Millions of yen	%	Yen
May 31, 2026	86,468	29,700	34.3	1,023.50
May 31, 2025	92,302	34,275	37.1	1,181.40

Reference: Equity
As of May 31, 2026: ¥ 29,669 million
As of May 31, 2025: ¥ 34,246 million

(3) Consolidated cash flows

	Cash flows from operating activities	Cash flows from investing activities	Cash flows from financing activities	Cash and cash equivalents at end of period
Fiscal year ended	Millions of yen	Millions of yen	Millions of yen	Millions of yen
May 31, 2026	926	(1,156)	(9,625)	21,176
May 31, 2025	2,248	(1,741)	4,390	31,001

2. Cash dividends

	Dividend per share					Total cash dividends (Total)	Payout ratio (Consolidated)	Ratio of dividends to net assets (Consolidated)
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total			
	Yen	Yen	Yen	Yen	Yen	Millions of yen	%	%
Fiscal year ended May 31, 2025	-	0.00	-	195.00	195.00	5,652	382.4	15.6
Fiscal year ended May 31, 2026	-	0.00	-	125.00	125.00	3,623	298.6	11.3
Fiscal year ending May 31, 2027 (Forecast)	-	0.00	-	130.00	130.00		94.2	

Note: Breakdown of the year-end dividend for the fiscal year ended May 31, 2026 :

Commemorative dividend - yen

Special dividend - yen

3. Consolidated financial result forecasts for the fiscal year ending May 31, 2027 (from June 1, 2026 to May 31, 2027)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Full year	230,000	16.3	7,500	95.2	6,700	78.3	4,000	229.7	137.99

*** Notes**

(1) Significant changes in the scope of consolidation during the period: None

Newly included: - companies( )

Excluded: - companies( )

(2) Changes in accounting policies, changes in accounting estimates, and restatement

(i) Changes in accounting policies due to revisions to accounting standards and other regulations: None

(ii) Changes in accounting policies due to other reasons: None

(iii) Changes in accounting estimates: None

(iv) Restatement: None

(3) Number of issued shares (common shares)

(i) Total number of issued shares at the end of the period (including treasury shares)

As of May 31, 2026	29,455,800 shares
As of May 31, 2025	29,455,800 shares

(ii) Number of treasury shares at the end of the period

As of May 31, 2026	467,642 shares
As of May 31, 2025	467,592 shares

(iii) Average number of shares outstanding during the period

Fiscal Year ended May 31, 2026	28,988,174 shares
Fiscal Year ended May 31, 2025	28,988,208 shares

[Reference] Overview of non-consolidated financial results

1. Non-consolidated financial results for the fiscal year ended May 31, 2026 (from June 1, 2025 to May 31, 2026)

(1) Non-consolidated operating results (Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit	
Fiscal year ended	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
May 31, 2026	191,944	(1.6)	2,646	(5.6)	3,007	2.5	700	(39.2)
May 31, 2025	195,043	(19.1)	2,803	(75.0)	2,932	(75.4)	1,151	(86.0)

	Basic earnings per share	Diluted earnings per share
Fiscal year ended	Yen	Yen
May 31, 2026	24.16	-
May 31, 2025	39.74	-

(2) Non-consolidated financial position

	Total assets	Net assets	Equity ratio	Net assets per share
As of	Millions of yen	Millions of yen	%	Yen
May 31, 2026	81,825	23,372	28.6	806.28
May 31, 2025	87,287	28,330	32.5	977.32

Reference: Equity

As of May 31, 2026: ¥ 23,372 million

As of May 31, 2025: ¥ 28,330 million

* Financial results reports are exempt from audit conducted by certified public accountants or an audit firm.

* Proper use of earnings forecasts, and other special matters

Consolidated Financial Statements and Primary Notes

Consolidated Balance Sheet

(Millions of yen)

	As of May 31, 2025	As of May 31, 2026
Assets		
Current assets		
Cash and deposits	31,001	21,176
Notes receivable - trade	69	39
Accounts receivable from completed construction contracts	610	674
Accounts receivable - trade	778	756
Operating loans	663	675
Real estate for sale	17,458	13,570
Costs on construction contracts in progress	4,098	3,954
Real estate for sale in process	10,290	20,183
Other inventories	1,211	1,092
Other	1,424	1,600
Allowance for doubtful accounts	(36)	(9)
Total current assets	67,570	63,713
Non-current assets		
Property, plant and equipment		
Buildings and structures	25,157	23,956
Accumulated depreciation	(15,787)	(16,715)
Buildings and structures, net	9,370	7,240
Machinery, equipment and vehicles	6,448	6,436
Accumulated depreciation	(3,709)	(4,225)
Machinery, equipment and vehicles, net	2,738	2,210
Land	6,360	6,360
Leased assets	45	52
Accumulated depreciation	(29)	(38)
Leased assets, net	15	14
Construction in progress	1	31
Other	829	877
Accumulated depreciation	(639)	(679)
Other, net	189	197
Total property, plant and equipment	18,676	16,055
Intangible assets	1,067	1,095
Investments and other assets		
Investment securities	315	256
Long-term loans receivable	59	56
Deferred tax assets	1,604	2,270
Other	3,585	3,601
Allowance for doubtful accounts	(576)	(580)
Total investments and other assets	4,987	5,604
Total non-current assets	24,732	22,755
Total assets	92,302	86,468

(Millions of yen)

	As of May 31, 2025	As of May 31, 2026
Liabilities		
Current liabilities		
Notes payable, accounts payable for construction contracts and other	14,336	14,680
Accrued expenses	3,884	4,499
Short-term borrowings	7,530	12,365
Current portion of long-term borrowings	3,602	1,266
Income taxes payable	1,091	1,540
Advances received on construction contracts in progress	8,887	9,599
Provision for warranties for completed construction	1,802	1,786
Provision for bonuses	233	170
Other	3,467	4,074
Total current liabilities	44,837	49,984
Non-current liabilities		
Long-term borrowings	7,917	1,464
Asset retirement obligations	3,251	3,230
Other	2,020	2,089
Total non-current liabilities	13,189	6,784
Total liabilities	58,027	56,768
Net assets		
Shareholders' equity		
Share capital	4,310	4,310
Capital surplus	4,280	4,280
Retained earnings	27,229	22,790
Treasury shares	(1,451)	(1,451)
Total shareholders' equity	34,368	29,929
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	18	12
Deferred gains or losses on hedges	(0)	0
Foreign currency translation adjustment	(140)	(273)
Total accumulated other comprehensive income	(122)	(260)
Non-controlling interests	28	30
Total net assets	34,275	29,700
Total liabilities and net assets	92,302	86,468

Consolidated Statements of Income and Comprehensive Income

Consolidated Statement of Income

(Millions of yen)

	For the fiscal year ended May 31, 2025	For the fiscal year ended May 31, 2026
Net sales	200,817	197,740
Cost of sales	149,711	149,832
Gross profit	51,105	47,907
Selling, general and administrative expenses	46,992	44,065
Operating profit	4,113	3,842
Non-operating income		
Interest income	3	7
Dividend income	1	1
Rental income from land and buildings	26	26
Purchase discounts	79	67
Share of profit of entities accounted for using equity method	0	0
Foreign exchange gains	-	106
Penalty income	182	161
Other	84	111
Total non-operating income	376	484
Non-operating expenses		
Interest expenses	202	327
Commission for syndicated loans	235	5
Foreign exchange losses	89	-
Compensation expenses	10	66
Other	163	169
Total non-operating expenses	701	568
Ordinary profit	3,789	3,757
Extraordinary income		
Gain on sale of non-current assets	5	0
Gain on sale of investment securities	-	0
Gain on liquidation of subsidiaries and associates	116	-
Compensation received	-	171
Total extraordinary income	121	172
Extraordinary losses		
Loss on sale of non-current assets	3	0
Loss on retirement of non-current assets	151	78
Loss on valuation of investment securities	-	0
Impairment losses	966	1,541
Provision of reserve for special account for advanced depreciation of noncurrent assets	-	112
Total extraordinary losses	1,121	1,733
Profit before income taxes	2,788	2,197
Income taxes - current	1,173	1,640
Income taxes - deferred	127	(667)
Total income taxes	1,300	973
Profit	1,488	1,223
Profit attributable to non-controlling interests	10	10
Profit attributable to owners of parent	1,478	1,213

Consolidated Statement of Comprehensive Income

(Millions of yen)

	For the fiscal year ended May 31, 2025	For the fiscal year ended May 31, 2026
Profit	1,488	1,223
Other comprehensive income		
Valuation difference on available-for-sale securities	(1)	(5)
Deferred gains or losses on hedges	(0)	0
Foreign currency translation adjustment	(18)	(135)
Share of other comprehensive income of entities accounted for using equity method	(0)	3
Total other comprehensive income	(21)	(136)
Comprehensive income	1,467	1,086
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	1,458	1,075
Comprehensive income attributable to non-controlling interests	9	11

Consolidated Statement of Changes in Equity

For the fiscal year ended May 31, 2025

(Millions of yen)

	Shareholders' equity					Accumulated other comprehensive income					
	Share capital	Capital surplus	Retained earnings	Treasury shares	Total shareholders equity	Valuation difference on available-for-sale securities	Deferred gains or losses on hedges	Foreign currency translation adjustment	Total accumulated other comprehensive income	Non-controlling interests	Total net assets
Balance at beginning of period	4,310	4,280	31,259	(1,451)	38,398	20	0	(122)	(102)	31	38,327
Changes during period											
Dividends of surplus			(5,507)		(5,507)						(5,507)
Profit attributable to owners of parent			1,478		1,478						1,478
Purchase of treasury stock					-						-
Net changes in items other than shareholders' equity						(1)	(0)	(17)	(20)	(2)	(22)
Total changes during period	-	-	(4,029)	-	(4,029)	(1)	(0)	(17)	(20)	(2)	(4,052)
Balance at end of period	4,310	4,280	27,229	(1,451)	34,368	18	(0)	(140)	(122)	28	34,275

For the fiscal year ended May 31, 2026

(Millions of yen)

	Shareholders' equity					Accumulated other comprehensive income					
	Share capital	Capital surplus	Retained earnings	Treasury shares	Total shareholders equity	Valuation difference on available-for-sale securities	Deferred gains or losses on hedges	Foreign currency translation adjustment	Total accumulated other comprehensive income	Non-controlling interests	Total net assets
Balance at beginning of period	4,310	4,280	27,229	(1,451)	34,368	18	(0)	(140)	(122)	28	34,275
Changes during period											
Dividends of surplus			(5,652)		(5,652)						(5,652)
Profit attributable to owners of parent			1,213		1,213						1,213
Purchase of treasury stock				(0)	(0)						(0)
Net changes in items other than shareholders' equity						(5)	0	(133)	(137)	2	(135)
Total changes during period	-	-	(4,439)	(0)	(4,439)	(5)	0	(133)	(137)	2	(4,575)
Balance at end of period	4,310	4,280	22,790	(1,451)	29,929	12	0	(273)	(260)	30	29,700

Consolidated Statement of Cash Flows

(Millions of yen)

	For the fiscal year ended May 31, 2025	For the fiscal year ended May 31, 2026
Cash flows from operating activities		
Profit before income taxes	2,788	2,197
Depreciation	2,487	2,368
Impairment losses	966	1,541
Provision of reserve for special account for advanced depreciation of noncurrent assets	-	112
Gain on liquidation of subsidiaries and associates	(116)	-
Loss (gain) on sale of non-current assets	(1)	(0)
Loss on retirement of non-current assets	151	78
Increase (decrease) in allowance for doubtful accounts	35	(22)
Increase (decrease) in provision for warranties for completed construction	107	(16)
Interest and dividend income	(4)	(9)
Interest expenses	202	327
Compensation income	-	(171)
Decrease (increase) in trade receivables	(684)	(11)
Decrease (increase) in inventories	1,975	(5,741)
Increase (decrease) in trade payables	(3,053)	344
Increase (decrease) in advances received on umcompleted construction contracts and other	804	712
Increase (decrease) in accrued consumption taxes	(958)	477
Increase (decrease) in accrued expenses	(146)	615
Other, net	365	(467)
Subtotal	4,920	2,331
Interest and dividends received	3	9
Interest paid	(209)	(361)
Compensation received	-	120
Income taxes paid	(2,470)	(1,177)
Other, net	4	4
Net cash provided by (used in) operating activities	2,248	926
Cash flows from investing activities		
Purchase of property, plant and equipment	(1,720)	(1,002)
Proceeds from sale of property, plant and equipment	16	1
Purchase of intangible assets	(16)	(30)
Proceeds from collection of loans receivable	2	2
Other, net	(24)	(126)
Net cash provided by (used in) investing activities	(1,741)	(1,156)