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October 13, 2026

**Consolidated Financial Results
for the Three Months Ended August 31, 2026
(Under Japanese GAAP)**



Company name: Tama Home Co., Ltd.

Listing: Tokyo Stock Exchange, Fukuoka Stock Exchange

Securities code: 1419

URL: <https://www.tamahome.jp/>

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Scheduled date to commence dividend payments: -

Preparation of supplementary material on financial results: Yes

Holding of financial results briefing: Yes

President & Representative Director
Director

(Yen amounts are rounded down to millions, unless otherwise noted.)

1. Consolidated financial results for the three months ended August 31, 2026 (from June 1, 2026 to August 31, 2026)

(1) Consolidated operating results (cumulative)

(Percentages indicate year-on-year changes.)

		Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
		Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
Three months ended									
August 31, 2026		27,613	(5.1)	(4,559)	-	(4,960)	-	(3,329)	-
August 31, 2025		29,095	(20.8)	(4,435)	-	(4,439)	-	(2,833)	-

Note: Comprehensive income	For the three months ended August 31, 2026:	¥	(3,325) million	[	-%]
	For the three months ended August 31, 2025:	¥	(2,890) million	[	-%]

	Basic earnings per share	Diluted earnings per share
Three months ended	Yen	Yen
August 31, 2026	(114.85)	-
August 31, 2025	(97.75)	-

(2) Consolidated financial position

	Total assets	Net assets	Equity ratio
As of	Millions of yen	Millions of yen	%
August 31, 2026	102,418	22,751	22.2
May 31, 2026	86,468	29,700	34.3

Reference: Equity

As of August 31, 2026: ¥ 22,716 million

As of May 31, 2026: ¥ 29,669 million

2. Cash dividends

	Dividend per share				
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended May 31, 2026	-	0.00	-	125.00	125.00
Fiscal year ending May 31, 2027	-				
Fiscal year ending May 31, 2027 (Forecast)		0.00	-	130.00	130.00

Note: Revisions to the forecast of cash dividends most recently announced: None

Note: Breakdown of the first quarter dividend for the fiscal year ending May 31, 2027 :

Commemorative dividend - yen

Special dividend - yen

3. Consolidated financial result forecasts for the fiscal year ending May 31, 2027 (from June 1, 2026 to May 31, 2027)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Full year	230,000	16.3	7,500	95.2	6,700	78.3	4,000	229.7	137.99

Note: Revisions to the financial result forecast most recently announced: None

* Notes

(1) Significant changes in the scope of consolidation during the period: None

Newly included: - companies()
Excluded: - companies()

(2) Adoption of accounting treatment specific to the preparation of quarterly consolidated financial statements: None

(3) Changes in accounting policies, changes in accounting estimates, and restatement

- (i) Changes in accounting policies due to revisions to accounting standards and other regulations: None
- (ii) Changes in accounting policies due to other reasons: None
- (iii) Changes in accounting estimates: None
- (iv) Restatement: None

(4) Number of issued shares (common shares)

(i) Total number of issued shares at the end of the period (including treasury shares)

As of August 31, 2026	29,455,800 shares
As of May 31, 2026	29,455,800 shares

(ii) Number of treasury shares at the end of the period

As of August 31, 2026	467,642 shares
As of May 31, 2026	467,642 shares

(iii) Average number of shares outstanding during the period (cumulative from the beginning of the fiscal year)

Three months ended August 31, 2026	28,988,158 shares
Three months ended August 31, 2025	28,988,208 shares

* Review of the Japanese-language originals of the attached consolidated quarterly financial statements by certified public accountants or an audit firm: None

* Proper use of earnings forecasts, and other special matters

Quarterly Consolidated Financial Statements and Primary Notes
Quarterly Consolidated Balance Sheet

(Millions of yen)

	As of May 31, 2026	As of August 31, 2026
Assets		
Current assets		
Cash and deposits	21,176	17,614
Notes receivable - trade	39	33
Accounts receivable from completed construction contracts	674	245
Accounts receivable - trade	756	760
Operating loans	675	604
Real estate for sale	13,570	17,084
Costs on construction contracts in progress	3,954	11,569
Real estate for sale in process	20,183	25,866
Other inventories	1,092	1,051
Other	1,600	3,394
Allowance for doubtful accounts	(9)	(9)
Total current assets	63,713	78,216
Non-current assets		
Property, plant and equipment		
Buildings and structures, net	7,240	7,001
Machinery, equipment and vehicles, net	2,210	2,117
Land	6,360	6,360
Other, net	244	266
Total property, plant and equipment	16,055	15,745
Intangible assets	1,095	1,066
Investments and other assets		
Investments and other assets	6,185	7,970
Allowance for doubtful accounts	(580)	(580)
Total investments and other assets	5,604	7,389
Total non-current assets	22,755	24,202
Total assets	86,468	102,418

(Millions of yen)

	As of May 31, 2026	As of August 31, 2026
Liabilities		
Current liabilities		
Notes payable, accounts payable for construction contracts and other	14,680	12,284
Short-term borrowings	12,365	15,975
Current portion of long-term borrowings	1,266	5,770
Income taxes payable	1,540	105
Advances received on construction contracts in progress	9,599	23,016
Provision for warranties for completed construction	1,786	1,797
Provision for bonuses	170	637
Other	8,574	4,590
Total current liabilities	49,984	64,177
Non-current liabilities		
Long-term borrowings	1,464	10,170
Asset retirement obligations	3,230	3,233
Other	2,089	2,084
Total non-current liabilities	6,784	15,488
Total liabilities	56,768	79,666
Net assets		
Shareholders' equity		
Share capital	4,310	4,310
Capital surplus	4,280	4,280
Retained earnings	22,790	15,837
Treasury shares	(1,451)	(1,451)
Total shareholders' equity	29,929	22,976
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	12	12
Deferred gains or losses on hedges	0	0
Foreign currency translation adjustment	(273)	(273)
Total accumulated other comprehensive income	(260)	(260)
Non-controlling interests	30	35
Total net assets	29,700	22,751
Total liabilities and net assets	86,468	102,418

Quarterly Consolidated Statements of Income and Comprehensive Income
Quarterly Consolidated Statement of Income
For the Three-Month Period

(Millions of yen)

	For the three months ended August 31, 2025	For the three months ended August 31, 2026
Net sales	29,095	27,613
Cost of sales	22,638	21,551
Gross profit	6,457	6,061
Selling, general and administrative expenses	10,892	10,621
Operating loss	(4,435)	(4,559)
Non-operating income		
Interest income	1	9
Dividend income	0	0
Purchase discounts	12	14
Foreign exchange gains	40	7
Penalty income	27	43
Share of profit of entities accounted for using equity method	0	0
Other	28	23
Total non-operating income	110	98
Non-operating expenses		
Interest expenses	76	90
Commission for syndicated loans	-	353
Other	38	55
Total non-operating expenses	114	499
Ordinary loss	(4,439)	(4,960)
Extraordinary income		
Gain on sale of non-current assets	-	3
Gain on sale of investment securities	0	-
Total extraordinary income	0	3
Extraordinary losses		
Loss on sale of non-current assets	-	0
Loss on retirement of non-current assets	5	31
Total extraordinary losses	5	32
Loss before income taxes	(4,445)	(4,989)
Income taxes - current	99	116
Income taxes - deferred	(1,713)	(1,780)
Total income taxes	(1,613)	(1,664)
Loss	(2,831)	(3,325)
Profit attributable to non-controlling interests	1	3
Loss attributable to owners of parent	(2,833)	(3,329)

Quarterly Consolidated Statement of Comprehensive Income
For the Three-Month Period

(Millions of yen)

	For the three months ended August 31, 2025	For the three months ended August 31, 2026
Loss	(2,831)	(3,325)
Other comprehensive income		
Valuation difference on available-for-sale securities	(3)	(0)
Deferred gains or losses on hedges	1	(0)
Foreign currency translation adjustment	(54)	(0)
Share of other comprehensive income of entities accounted for using equity method	(1)	0
Total other comprehensive income	(58)	0
Comprehensive income	(2,890)	(3,325)
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	(2,890)	(3,329)
Comprehensive income attributable to non-controlling interests	0	4