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April 10, 2026

## Consolidated Financial Results for the Nine Months Ended February 28, 2026 (Under Japanese GAAP)



Company name: Tama Home Co., Ltd.

Listing: Tokyo Stock Exchange, Fukuoka Stock Exchange

Securities code: 1419

URL: <https://www.tamahome.jp/>

Representative: Shinya Tamaki

President & Representative Director  
Director

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Scheduled date to commence dividend payments: -

Preparation of supplementary material on financial results: Yes

Holding of financial results briefing: Yes

(Yen amounts are rounded down to millions, unless otherwise noted.)

### 1. Consolidated financial results for the nine months ended February 28, 2026 (from June 1, 2025 to February 28, 2026)

#### (1) Consolidated operating results (cumulative)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
Nine months ended February 28, 2026	120,824	(2.5)	(3,375)	-	(3,379)	-	(2,668)	-
February 28, 2025	123,887	(18.8)	(4,939)	-	(5,256)	-	(3,973)	-

Note: Comprehensive income For the nine months ended February 28, 2026: ¥ (2,732) million [ -%]  
For the nine months ended February 28, 2025: ¥ (3,976) million [ -%]

	Basic earnings per share	Diluted earnings per share
	Yen	Yen
Nine months ended February 28, 2026	(92.05)	-
February 28, 2025	(137.08)	-

#### (2) Consolidated financial position

	Total assets	Net assets	Equity ratio
	Millions of yen	Millions of yen	%
As of February 28, 2026	97,475	25,880	26.5
May 31, 2025	92,302	34,275	37.1

Reference: Equity

As of February 28, 2026: ¥ 25,851 million  
As of May 31, 2025: ¥ 34,246 million

## 2. Cash dividends

	Dividend per share				
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended May 31, 2025	-	0.00	-	195.00	195.00
Fiscal year ending May 31, 2026	-	0.00	-		
Fiscal year ending May 31, 2026 (Forecast)				125.00	125.00

Note: Revisions to the forecast of cash dividends most recently announced: Yes

Note: Breakdown of the third quarter dividend for the fiscal year ending May 31, 2026 :

Commemorative dividend	- yen
Special dividend	- yen

## 3. Consolidated financial result forecasts for the fiscal year ending May 31, 2026 (from June 1, 2025 to May 31, 2026)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Full year	209,000	4.1	4,700	14.3	4,300	13.5	1,350	(8.7)	46.57

Note: Revisions to the financial result forecast most recently announced: None

### \* Notes

(1) Significant changes in the scope of consolidation during the period: None

Newly included:	-	companies(	)
Excluded:	-	companies(	)

(2) Adoption of accounting treatment specific to the preparation of quarterly consolidated financial statements: None

(3) Changes in accounting policies, changes in accounting estimates, and restatement

- (i) Changes in accounting policies due to revisions to accounting standards and other regulations: None
- (ii) Changes in accounting policies due to other reasons: None
- (iii) Changes in accounting estimates: None
- (iv) Restatement: None

(4) Number of issued shares (common shares)

(i) Total number of issued shares at the end of the period (including treasury shares)

As of February 28, 2026	29,455,800 shares
As of May 31, 2025	29,455,800 shares

(ii) Number of treasury shares at the end of the period

As of February 28, 2026	467,642 shares
As of May 31, 2025	467,592 shares

(iii) Average number of shares outstanding during the period (cumulative from the beginning of the fiscal year)

Nine months ended February 28, 2026	28,988,180 shares
Nine months ended February 28, 2025	28,988,208 shares

\* Review of the Japanese-language originals of the attached consolidated quarterly financial statements by certified public accountants or an audit firm: None

\* Proper use of earnings forecasts, and other special matters

Quarterly Consolidated Financial Statements and Primary Notes  
Quarterly Consolidated Balance Sheet

(Millions of yen)

	As of May 31, 2025	As of February 28, 2026
<b>Assets</b>		
Current assets		
Cash and deposits	31,001	18,906
Notes receivable - trade	69	43
Accounts receivable from completed construction contracts	610	332
Accounts receivable - trade	778	818
Operating loans	663	227
Real estate for sale	17,458	15,277
Costs on construction contracts in progress	4,098	13,397
Real estate for sale in process	10,290	19,355
Other inventories	1,211	1,147
Other	1,424	2,956
Allowance for doubtful accounts	(36)	(36)
Total current assets	67,570	72,426
Non-current assets		
Property, plant and equipment		
Buildings and structures, net	9,370	8,492
Machinery, equipment and vehicles, net	2,738	2,342
Land	6,360	6,360
Other, net	206	530
Total property, plant and equipment	18,676	17,725
Intangible assets	1,067	1,125
Investments and other assets		
Investments and other assets	5,564	6,775
Allowance for doubtful accounts	(576)	(576)
Total investments and other assets	4,987	6,198
Total non-current assets	24,732	25,049
Total assets	92,302	97,475

(Millions of yen)

	As of May 31, 2025	As of February 28, 2026
<b>Liabilities</b>		
Current liabilities		
Notes payable, accounts payable for construction contracts and other	14,336	11,843
Short-term borrowings	7,530	10,500
Current portion of long-term borrowings	3,602	4,602
Income taxes payable	1,091	137
Advances received on construction contracts in progress	8,887	25,755
Provision for warranties for completed construction	1,802	1,875
Provision for bonuses	233	640
Other	7,351	4,981
Total current liabilities	44,837	60,336
Non-current liabilities		
Long-term borrowings	7,917	5,903
Asset retirement obligations	3,251	3,232
Other	2,020	2,122
Total non-current liabilities	13,189	11,258
Total liabilities	58,027	71,594
Net assets		
Shareholders' equity		
Share capital	4,310	4,310
Capital surplus	4,280	4,280
Retained earnings	27,229	18,908
Treasury shares	(1,451)	(1,451)
Total shareholders' equity	34,368	26,047
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	18	13
Deferred gains or losses on hedges	(0)	0
Foreign currency translation adjustment	(140)	(210)
Total accumulated other comprehensive income	(122)	(195)
Non-controlling interests	28	28
Total net assets	34,275	25,880
Total liabilities and net assets	92,302	97,475

Quarterly Consolidated Statements of Income and Comprehensive Income  
Quarterly Consolidated Statement of Income  
For the Nine-Month Period

(Millions of yen)

	For the nine months ended February 28, 2025	For the nine months ended February 28, 2026
Net sales	123,887	120,824
Cost of sales	93,135	91,268
Gross profit	30,751	29,555
Selling, general and administrative expenses	35,690	32,930
Operating loss	(4,939)	(3,375)
Non-operating income		
Interest income	2	6
Dividend income	0	1
Purchase discounts	56	45
Foreign exchange gains	-	94
Penalty income	121	109
Share of profit of entities accounted for using equity method	0	0
Other	69	103
Total non-operating income	250	362
Non-operating expenses		
Interest expenses	130	235
Commission for syndicated loans	235	5
Foreign exchange losses	96	-
Other	106	126
Total non-operating expenses	568	366
Ordinary loss	(5,256)	(3,379)
Extraordinary income		
Gain on sale of non-current assets	5	0
Gain on sale of investment securities	-	0
Gain on liquidation of subsidiaries and associates	116	-
Total extraordinary income	121	0
Extraordinary losses		
Loss on sale of non-current assets	2	0
Loss on retirement of non-current assets	113	71
Impairment losses	8	25
Total extraordinary losses	125	97
Loss before income taxes	(5,260)	(3,476)
Income taxes - current	438	383
Income taxes - deferred	(1,733)	(1,200)
Total income taxes	(1,294)	(816)
Loss	(3,966)	(2,659)
Profit attributable to non-controlling interests	7	8
Loss attributable to owners of parent	(3,973)	(2,668)

Quarterly Consolidated Statement of Comprehensive Income  
For the Nine-Month Period

(Millions of yen)

	For the nine months ended February 28, 2025	For the nine months ended February 28, 2026
Loss	(3,966)	(2,659)
Other comprehensive income		
Valuation difference on available-for-sale securities	(2)	(4)
Deferred gains or losses on hedges	(0)	0
Foreign currency translation adjustment	(10)	(71)
Share of other comprehensive income of entities accounted for using equity method	2	2
Total other comprehensive income	(10)	(73)
Comprehensive income	(3,976)	(2,732)
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	(3,984)	(2,742)
Comprehensive income attributable to non-controlling interests	8	9