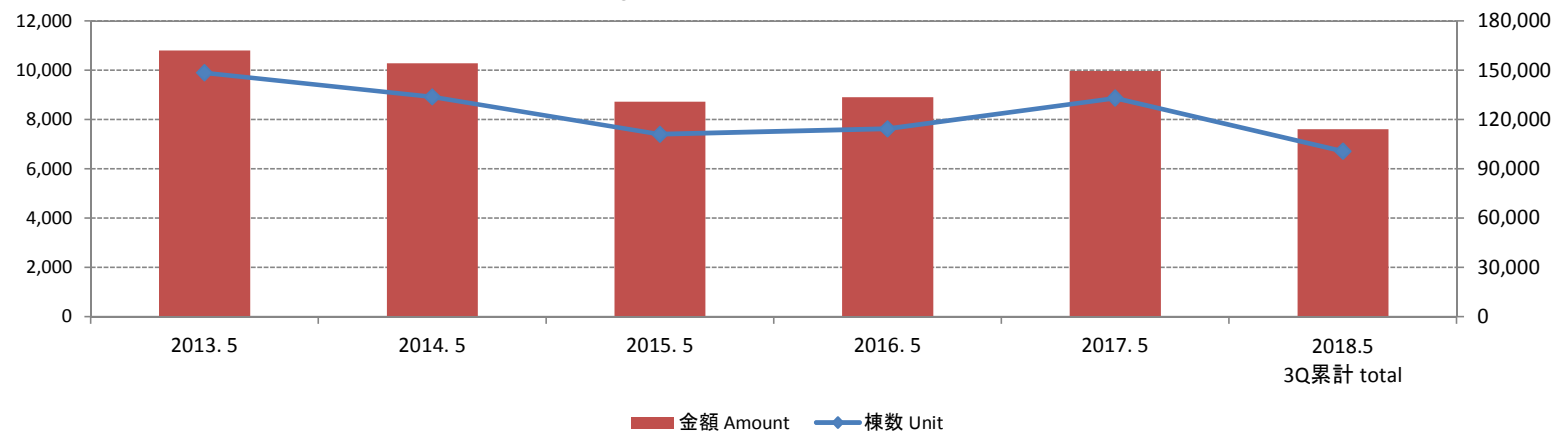


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注文住宅 実績推移  
Changes in orders of custom-build homes

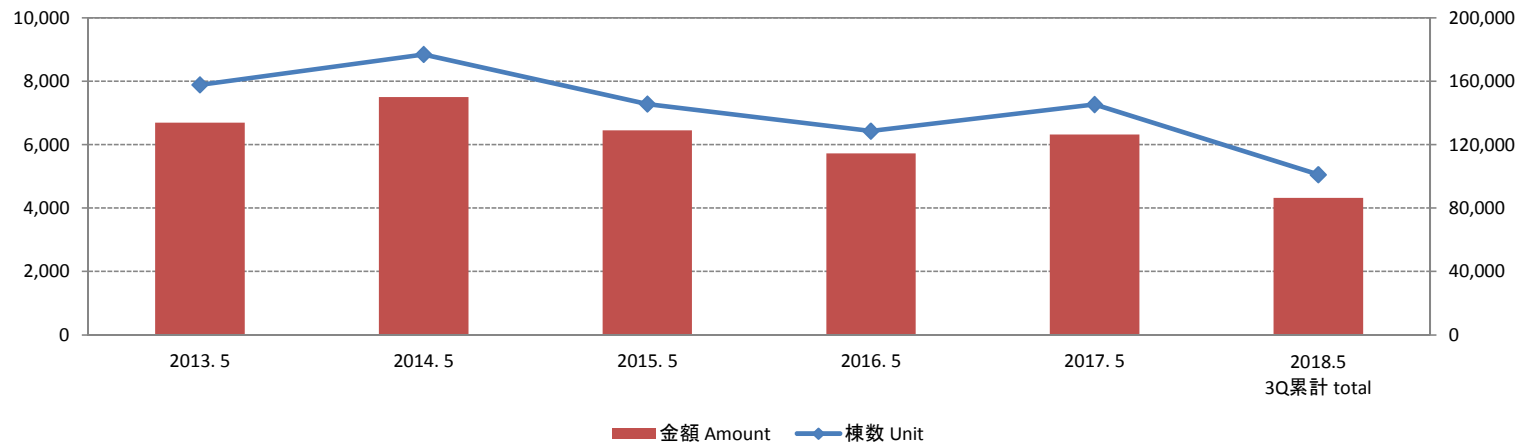


〈受注棟数・金額 Changes in orders〉

棟数 Unit	2013.5	2014.5	2015.5	2016.5	2017.5 3Q	2017.5 3Q累計 total	2017.5	2018.5 3Q	2018.5 3Q累計 total
住宅事業 Housing segment	9,928	8,933	7,412	7,626	1,856	6,346	8,877	2,143	6,711
注文住宅 Custom-build homes	9,905	8,919	7,409	7,626	1,856	6,346	8,877	2,143	6,711
賃貸住宅 Apartments	23	14	3	0	0	0	0	0	0
戸建分譲住宅 Detached Homes	148	136	163	358	94	273	372	94	307
計 Total	10,076	9,069	7,575	7,984	1,950	6,619	9,249	2,237	7,018

金額(百万円) Amount(¥Million)	2013.5	2014.5	2015.5	2016.5	2017.5 3Q	2017.5 3Q累計 total	2017.5	2018.5 3Q	2018.5 3Q累計 total
注文住宅 Custom-build homes	162,188	154,400	131,042	133,718	31,039	106,905	149,659	36,468	114,129
賃貸住宅 Apartments	570	339	80	0	0	0	0	0	0
戸建分譲住宅 Detached homes	2,469	2,323	2,710	5,514	1,379	4,153	5,668	1,476	4,795

注文住宅 実績推移  
Changes in sales of custom-build homes



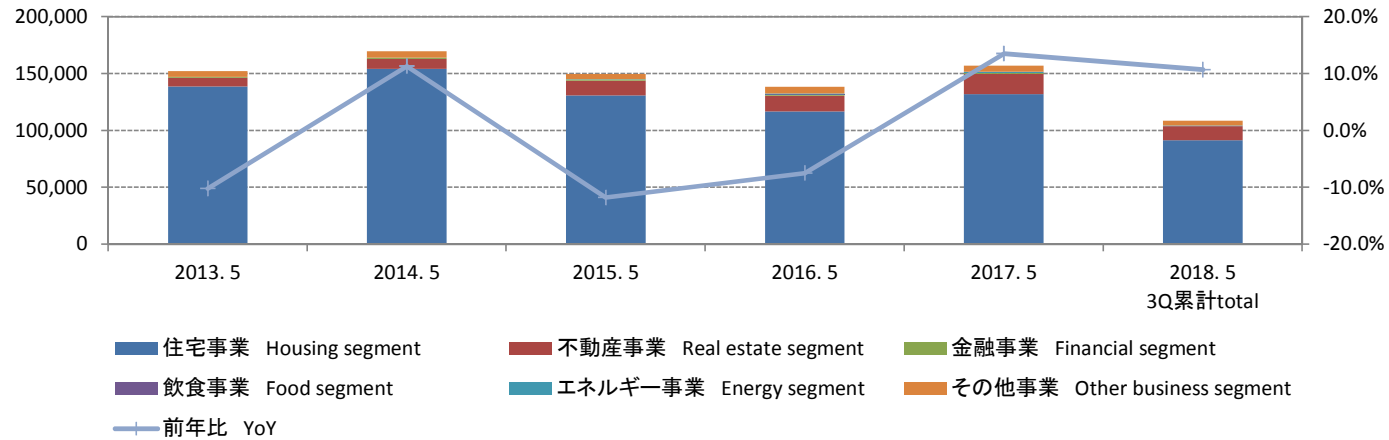
〈販売棟数・金額、期首手持残高 Changes in sales and accumulated orders〉

棟数 Unit	2013.5	2014.5	2015.5	2016.5	2017.5 3Q	2017.5 3Q累計 total	2017.5	2018.5 3Q	2018.5 3Q累計 total
注文住宅 Custom-build homes	7,890	8,846	7,286	6,433	1,618	4,532	7,275	1,692	5,061
既存ライン Standard line	-	-	-	6,388	1,513	4,327	6,852	1,509	4,550
ハイライン Hight-end line	-	-	-	-	-	-	-	-	-
ベーシックライン Low-end line	-	-	-	45	105	205	423	183	511
賃貸住宅 Apartments	20	22	8	1	0	0	0	0	0
戸建分譲住宅 Detached homes	136	124	131	347	73	218	346	70	243
計 Total	8,046	8,992	7,425	6,781	1,691	4,750	7,621	1,762	5,304

金額(百万円) Amount(¥Million)	2013.5	2014.5	2015.5	2016.5	2017.5 3Q	2017.5 3Q累計 total	2017.5	2018.5 3Q	2018.5 3Q累計 total
注文住宅 Custom-build homes	133,929	150,083	129,050	114,484	28,073	79,098	126,423	29,382	86,512
賃貸住宅 Apartments	373	575	199	34	0	0	0	0	0
戸建分譲住宅 Detached homes	5,114	4,838	4,721	10,319	2,303	6,734	10,914	2,204	7,718

連結売上高 Net sales (Consolidated)

連結売上高 セグメント別構成比  
Composition ratio of sales by segment



〈売上高 Net sales (Consolidated)〉

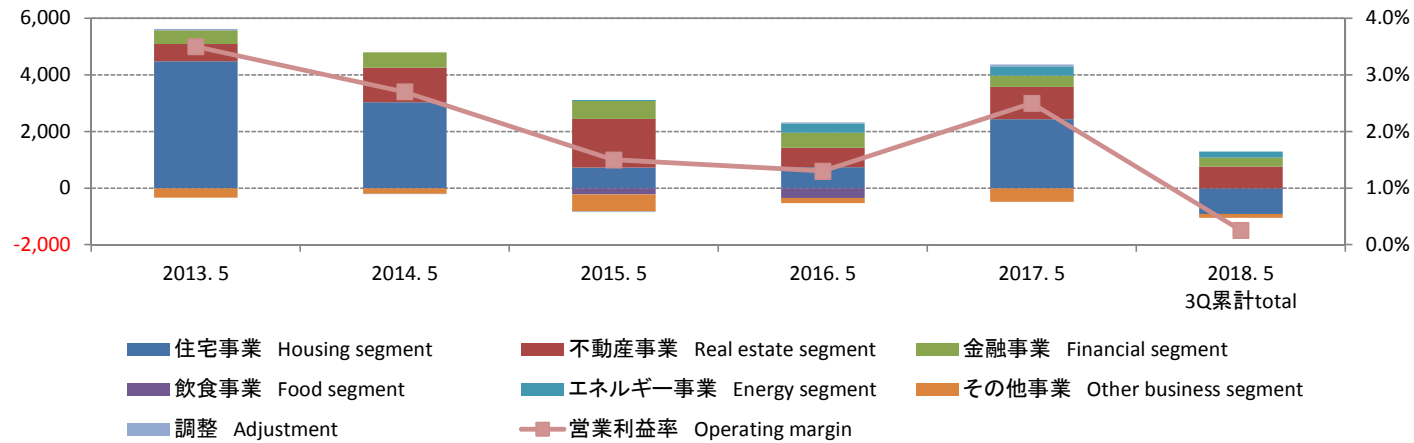
金額(百万円) Amount(¥Million)	2013.5	2014.5	2015.5	2016.5	2017.5 3Q	2017.5 3Q累計 total	2017.5	2018.5 3Q	2018.5 3Q累計 total
売上高 Net sales	152,323	169,528	149,570	138,379	35,269	98,763	157,001	37,186	109,313
前年比 YoY	-10.2%	11.3%	-11.8%	-7.5%	22.3%	13.5%	13.5%	5.4%	10.7%

〈セグメント別業績 Sales by segment (Consolidated)〉

金額(百万円) Amount(¥Million)	2013.5	2014.5	2015.5	2016.5	2017.5 3Q	2017.5 3Q累計 total	2017.5	2018.5 3Q	2018.5 3Q累計 total
住宅事業 Housing segment	138,839	154,076	130,715	116,810	29,020	83,040	131,900	30,669	91,403
非住宅事業 Non-Housing segment	13,484	15,451	18,855	21,568	6,248	15,722	25,100	6,517	17,910
不動産事業 Real estate segment	7,499	8,724	12,934	13,762	4,499	10,648	17,666	4,697	12,391
金融事業 Financial segment	925	1,137	1,230	1,143	272	720	1,060	253	789
飲食事業 Food segment	-	-	-	38	-	-	-	-	-
エネルギー事業 Energy segment	-	-	335	850	171	631	901	164	618
その他事業 Other business segment	4,959	5,590	4,354	5,773	1,308	3,723	5,472	1,401	4,109
計 Total	152,323	169,528	149,570	138,379	35,269	98,763	157,001	37,186	109,313

連結営業利益 Operating income (Consolidated)

連結営業利益 セグメント別構成比  
Composition ratio of operating income by segment



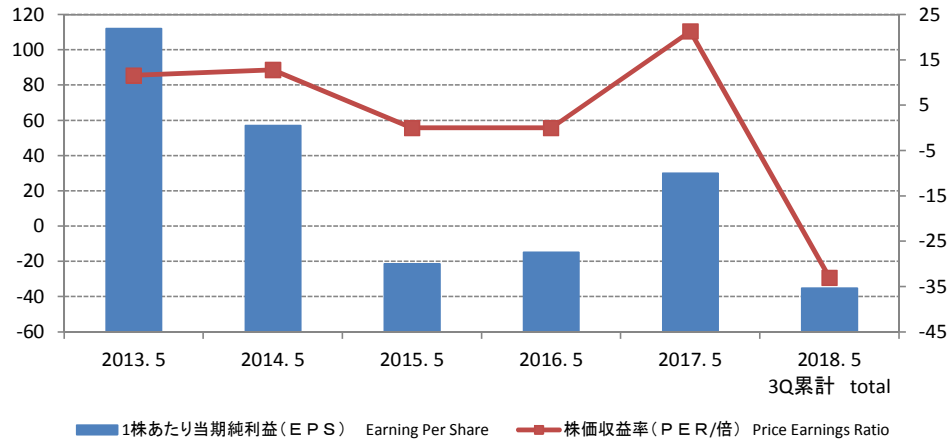
〈営業利益 Changes in operating income (Consolidated)〉

金額(百万円) Amount(¥Million)	2013.5	2014.5	2015.5	2016.5	2017.5 3Q	2017.5 3Q累計 total	2017.5	2018.5 3Q	2018.5 3Q累計 total
営業利益 Operating income	5,286	4,580	2,284	1,803	18	-1,328	3,901	333	278
営業利益率 Operating margin	3.5%	2.7%	1.5%	1.3%	0.05%	-	2.5%	0.9%	0.3%

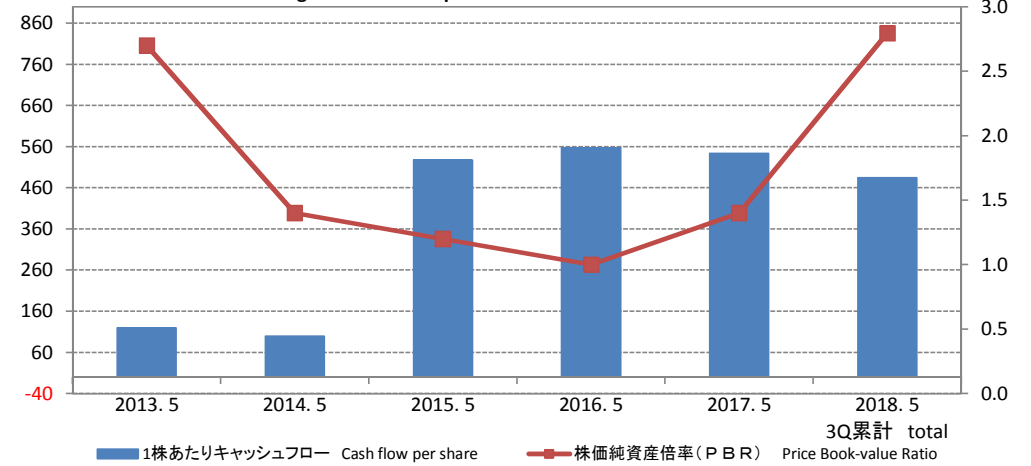
〈セグメント別業績 Changes in operating income by segment (Consolidated)〉

金額(百万円) Amount(¥Million)	2013.5	2014.5	2015.5	2016.5	2017.5 3Q	2017.5 3Q累計 total	2017.5	2018.5 3Q	2018.5 3Q累計 total
住宅事業 Housing segment	4,489	3,039	735	736	-379	-1,901	2,437	-85	-907
非住宅事業 Non-Housing segment	752	1,554	1,562	1,032	387	548	1,387	406	1,158
不動産事業 Real estate segment	600	1,221	1,711	699	387	526	1,146	313	762
金融事業 Financial segment	489	543	632	532	83	216	387	125	319
飲食事業 Food segment	-	-	-219	-344	-	-	-	-	-
エネルギー事業 Energy segment	-	-	41	326	24	219	328	18	211
その他事業 Other business segment	-337	-201	-603	-181	-107	-413	-475	-50	-135
調整 Adjustment	44	-13	-16	34	10	24	76	12	27
計 Total	5,286	4,580	2,284	1,803	18	-1,328	3,901	333	278

1株あたり当期純利益、株価収益率(PER)  
Changes in Earning Per Share and Price earnings ratio



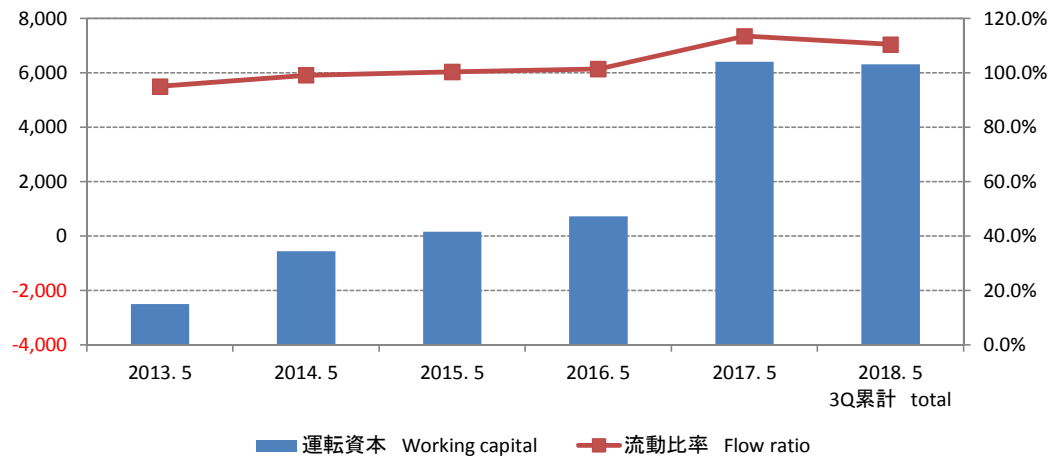
1株あたりキャッシュフロー、株価純資産倍率(PBR)  
Changes in Cash flow per share and Price Book - value ratio



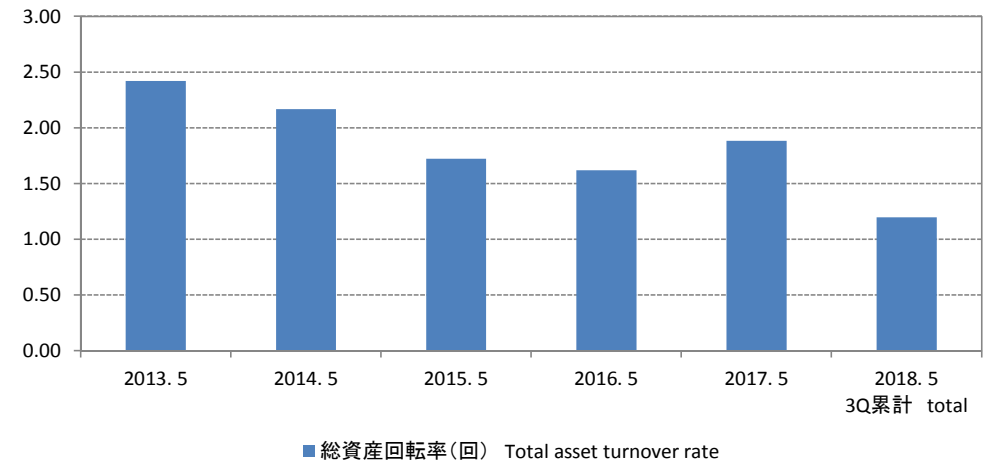
	2013.5	2014.5	2015.5	2016.5	2017.5 3Q	2017.5 3Q累計 total	2017.5	2018.5 3Q	2018.5 3Q累計 total
1株あたり当期純利益 (EPS) Earning Per Share	112.10	57.14	-21.34	-14.84	-10.11	-61.59	29.98	-15.19	-35.11
株価収益率 (PER/倍) Price Earnings Ratio	11.59	12.78	-	-	-	-	21.31	-76.39	-33.04
1株あたりキャッシュフロー Cash flow per share	120	100	528	557	527	1,597	544	4	485
株価純資産倍率 (PBR) Price Book-value Ratio	2.7	1.4	1.2	1.0	1.5	1.5	1.4	2.8	2.8
年度末株価 (円) Stock price at the end of the fiscal year	1,299	730	577	435	567	567	639	1,160	1,160

※株価収益率 = 株価(各年度末) / 1株あたり親会社株主に帰属する当期純利益  
 ※キャッシュ・フロー = 親会社株主に帰属する当期純利益 + 減価償却費

運転資本、流動比率  
Changes in Working capital and Flow ratio



総資産回転率(回)  
Changes in Total asset turnover rate



	2013.5	2014.5	2015.5	2016.5	2017.5 3Q	2017.5 3Q累計 total	2017.5	2018.5 3Q	2018.5 3Q累計 total
運転資本 Working capital	-2,497	-560	166	728	2,890	1,672	6,412	6,316	6,316
流動比率 Flow ratio	95.0%	99.1%	100.3%	101.4%	104.7%	101.4%	113.5%	110.4%	110.4%
総資産回転率(回) Total asset turnover rate	2.42	2.17	1.72	1.62	0.38	0.54	1.88	1.20	1.20

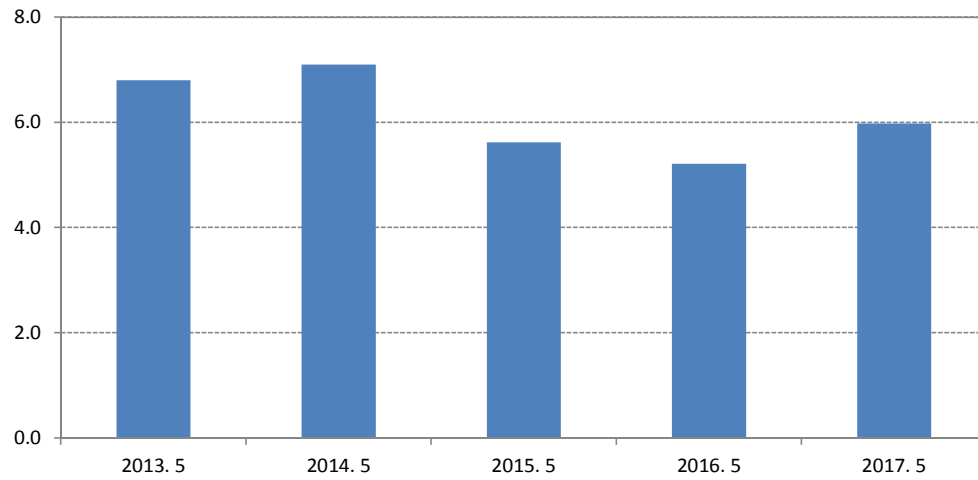
※運転資本 = 流動資産 - 流動負債  
 ※流動比率 = 流動資産 / 流動負債  
 ※総資産回転率 = 売上高 / 総資産

※総資産は期中平均値

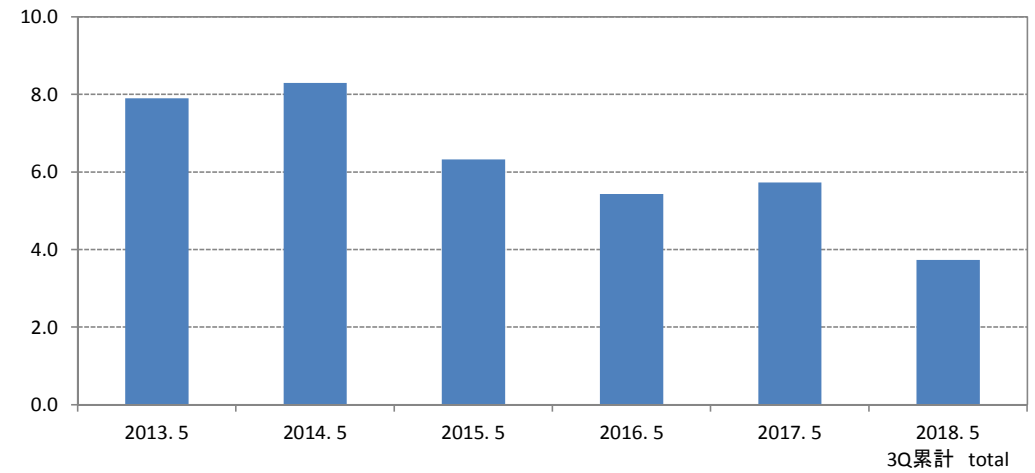
※Working capital = Current assets - Current liabilities  
 ※Flow ratio = Current assets / Current liabilities  
 ※Total asset turnover rate = Net sales / Total assets

※Total assets are average during the period.

棚卸資産回転率  
Changes in Inventory turnover rate



有形固定資産回転率  
Tangible fixed asset turnover rate



	2013.5	2014.5	2015.5	2016.5	2017.5 3Q	2017.5 3Q累計 total	2017.5	2018.5 3Q	2018.5 3Q累計 total
棚卸資産回転率 Inventory turnover rate	6.8	7.1	5.6	5.2	7.7	2.6	6.0	1.0	2.8
有形固定資産回転率 Tangible fixed asset turnover rate	7.9	8.3	6.3	5.4	4.0	4.3	5.7	1.3	3.7

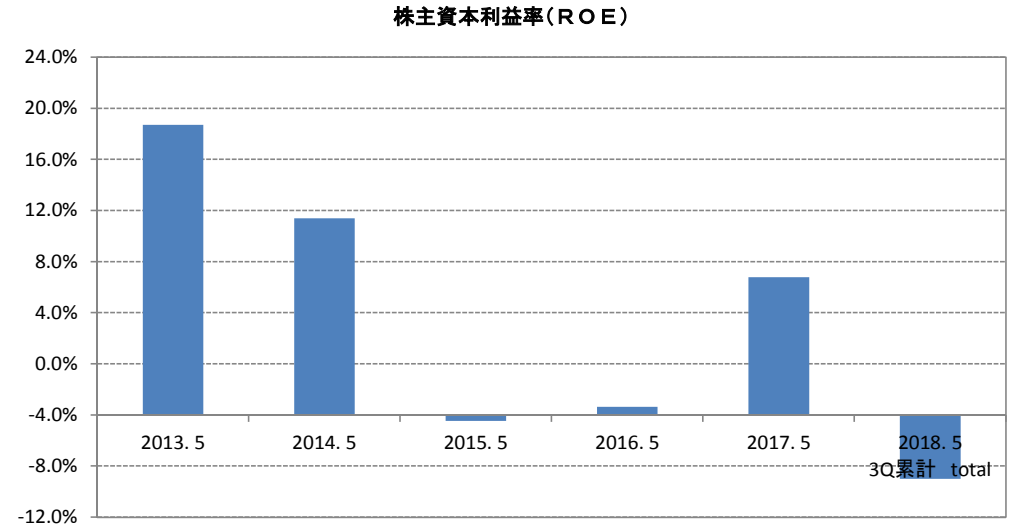
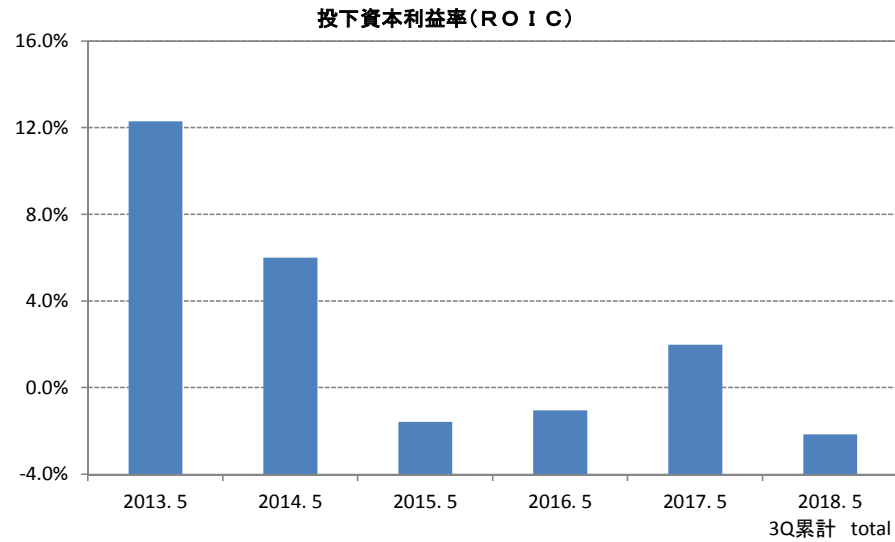
※棚卸資産回転率 = 売上原価 / 棚卸資産  
 ※有形固定資産回転率 = 売上高 / 有形固定資産

※棚卸資産、有形固定資産は期中平均値

※Inventory turnover rate = Cost of sales / Inventory  
 ※Tangible fixed asset turnover rate = Net sales / Tangible fixed assets

※Inventory and tangible fixed assets are average for the period.





	2013.5	2014.5	2015.5	2016.5	2017.5 3Q	2017.5 3Q累計 total	2017.5	2018.5 3Q	2018.5 3Q累計 total
投下資本利益率(ROIC)	12.3%	6.0%	-1.6%	-1.1%	-4.0%	-2.2%	2.0%	-0.9%	-2.2%
株主資本利益率(ROE)	18.7%	11.4%	-4.5%	-3.3%	-15.6%	-10.6%	6.8%	-3.9%	-9.0%
D/Eレシオ D/E ratio	0.51	0.91	1.84	2.17	2.90	3.56	2.36	3.10	3.10

※投下資本利益率(ROIC) = 親会社株主に帰属する当期純利益 / 投下資本  
 ※投下資本 = 純資産 + 有利子負債

※株主資本利益率(ROE) = 親会社株主に帰属する当期純利益 / 株主資本

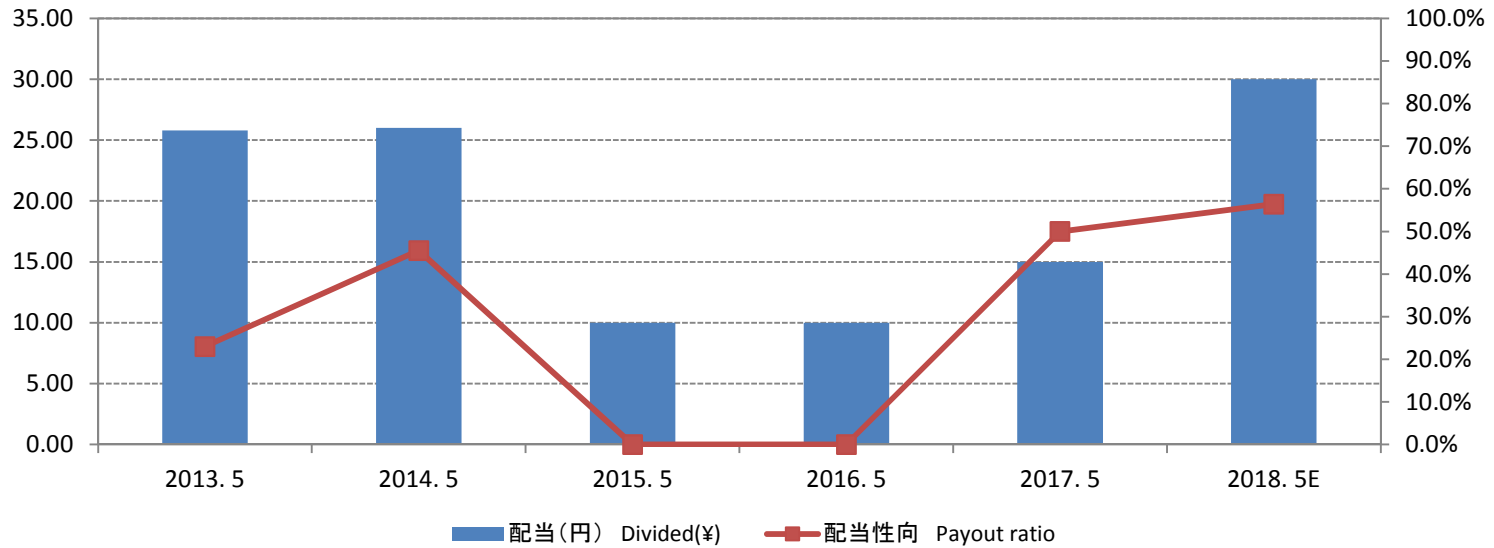
※D/Eレシオ = 負債 / 株主資本  
 ※株主資本は期中平均値を使用

※ROIC = Profit for the year attributable to owners of parent / Invested capital  
 ※Invested capital = Net assets + Interest-bearing debts

※ROE = Profit for the year attributable to owners of parent / Invested capital

※D/E ratio = Liabilities / Shareholder's equity  
 ※Shareholder's equities are average during the period.

配当金額、配当性向  
Changes in Divided and Payout ratio



	2013.5	2014.5	2015.5	2016.5	2017.5	2018.5E
配当(円) Divided(¥)	25.80	26.00	10.00	10.00	15.00	30.00
配当性向 Payout ratio	23.0%	45.5%	-	-	50.0%	56.4%

株式の状況、大株主一覧 The state of share distribution, Major shareholders

〈株式の状況 The state of share distribution〉

	2016年5月31日現在 As of May 31,2016			2017年5月31日現在 As of May 31,2017		
	株主数 Shareholder's	株式数 Number of shares	株式数比率 Percentage	株主数 Shareholder's	株式数 Number of shares	株式数比率 Percentage
個人・その他 Individuals and others	26,701	18,333,087	61.0%	28,948	15,090,949	50.2%
金融機関 Financial institutions	23	1,815,200	6.0%	24	2,367,300	7.9%
銀行・信託銀行 Banks, Trust banks	17	1,510,800	5.0%	16	2,057,400	6.8%
生命保険会社 Life insurance companies	2	3,700	0.0%	4	8,700	0.0%
損害保険会社 Nonlife insurance companies	3	300,000	1.0%	3	300,000	1.0%
その他金融 Other financial institutions	1	700	0.0%	1	1,200	0.0%
その他国内法人 Other domestic companies	107	9,634,901	32.1%	112	11,463,703	38.1%
外国人 Foreigners	76	225,571	1.0%	98	1,035,531	3.4%
個人 Individuals	34	10,203	0.0%	45	8,904	0.0%
法人 Companies	42	215,368	0.0%	53	1,026,627	3.4%
証券会社 Securities companies	17	47,041	0.2%	23	98,317	0.3%
計 Total	26,924	30,055,800	100.0%	29,205	30,055,800	100.0%

〈大株主一覧 Major shareholders〉

	2016年5月31日現在 As of May 31,2016			2017年5月31日現在 As of May 31,2017		
	株主名 Share holder	株式数 Number of shares	議決権比率 Voting share ratio	株主名 Share holder	株式数 Number of shares	議決権比率 Voting share ratio
1	(株)TAMAX TAMAX, Ltd.	9,506,700	31.6%	(株)TAMAX TAMAX, Ltd.	11,391,200	37.9%
2	玉木 康裕 Yasuhiro Tamaki	2,595,900	8.6%	玉木 康裕 Yasuhiro Tamaki	871,700	2.9%
3	玉木 伸弥 Shinya Tamaki	871,700	2.9%	玉木 伸弥 Shinya Tamaki	871,700	2.9%
4	玉木 和恵 Kazue Tamaki	871,700	2.9%	玉木 和恵 Kazue Tamaki	871,700	2.9%
5	玉木 克弥 Katsuya Tamaki	871,700	2.9%	玉木 克弥 Katsuya Tamaki	871,700	2.9%
6	タマホームグループ従業員持株会 TAMAX, Ltd.	788,500	2.6%	タマホームグループ従業員持株会 TAMAX, Ltd.	830,400	2.7%
7	福島 章一 Shoichi Fukushima	241,000	0.8%	日本トラスティ・サービス信託銀行株式会社(信託口) Japan Trustee Services Bank, Ltd. (Trust A/C)	565,400	1.8%
8	日本トラスティ・サービス信託銀行(株) (信託口2) Japan Trustee Services Bank, Ltd. (Trust A/C2)	180,800	0.6%	日本トラスティ・サービス信託銀行株式会社(信託口5) Japan Trustee Services Bank, Ltd. (Trust A/C5)	311,900	1.0%
9	日本マスタートラスト信託銀行(株) (信託口) The Master Trust Bank of Japan, Ltd. (Trust A/C)	177,100	0.6%	J.P.MORGAN SECURITIES LL C-CLEARING	285,000	0.9%
10	日本トラスティ・サービス信託銀行(株) (信託口5) Japan Trustee Services Bank, Ltd. (Trust A/C5)	176,500	0.6%	日本マスタートラスト信託銀行(株) (信託口) The Master Trust Bank of Japan, Ltd. (Trust A/C)	265,400	0.8%

従業員数、店舗数 Number of Employees, Number of sales offices

〈従業員数 Changes in Number of employees〉

	2013. 5	2014. 5	2015. 5	2016. 5	2017. 5						
連結(名) Consolidated	2,898	3,166	3,015	2,966	3,226						
住宅事業 Housing segment	2,509	2,519	2,441	2,352	2,405						
不動産事業 Real estate segment	37	33	46	103	79						
金融事業 Financial segment	36	53	48	47	49						
飲食事業 Food segment	-	-	-	60	-						
エネルギー事業 Energy segment	-	-	-	7	6						
その他事業 Other business segment	114	141	151	137	210						
全社(共通) Other	202	420	329	260	477						
単体(名) Non-Consolidated	2,739	2,984	2,852	2,730	2,948						
平均年齢(歳) Average age	38.7	38.1	38.0	38.8	38.4						
平均勤続年数(年) Average year to work	4.7	4.8	5.3	5.9	5.9						
平均年間給与(千円) Average annual salary	6,740	6,341	5,510	5,954	6,361						

〈店舗数 Changes in Number of sales offices〉

	2013. 5	2014. 5	2015. 5	2016. 5	2017. 5						
北海道 Hokkaido area	6	6	7	8	8						
東北 Tohoku area	16	17	18	19	20						
関東 Kanto area	60	74	77	76	83						
中部 Chubu area	38	38	40	37	30						
北陸 Hokuriku area	9	12	12	11	11						
近畿 Kinki area	39	40	39	32	30						
中国 Chugoku area	15	18	20	17	17						
四国 Shikoku area	7	10	11	11	11						
九州 Kyushu area	28	31	32	28	27						
計 Total	218	246	256	239	237						

連結貸借対照表

Consolidated balance sheets

		2013. 5	2014. 5	2015. 5	2016. 5	2017. 5	2018. 5 3Q
資産の部	Assets						
流動資産	Current assets	47,494	60,163	55,311	52,640	54,037	67,067
現金及び預金	Cash and deposits	25,652	29,475	27,119	26,566	26,706	27,452
受取手形・完成工事未収入金等	Notes receivable, accounts receivable from completed construction	988	2,246	1,001	1,466	1,517	1,166
営業貸付金	Operating loans	1,999	2,317	2,305	2,142	2,971	4,191
有価証券	Securities	-	2,499	-	-	-	-
販売用不動産	Real estate for sale	2,511	1,817	6,092	3,825	4,682	3,788
未成工事支出金	Cost on uncompleted construction contracts	6,823	8,522	5,434	5,397	5,905	14,317
仕掛販売用不動産	Real estate for sale in process	7,086	8,852	8,439	9,377	9,055	12,283
その他の棚卸資産	Other inventories	239	363	418	453	441	581
繰延税金資産	Deferred tax assets	1,046	907	989	780	1,105	1,143
その他	Other	1,158	3,169	3,522	2,643	1,657	2,149
貸倒引当金	Allowance for doubtful accounts	-11	-9	-11	-12	-6	-5
固定資産	Fixed asset	22,640	26,245	31,760	31,225	29,313	29,240
有形固定資産	Property, Plant and equipment	18,869	21,792	25,476	25,432	23,705	23,771
建物及び構築物	Buildings and structures	10,818	11,999	11,497	12,710	11,244	11,425
機械装置及び運搬具	Machinery, equipment and vehicles	-	-	4,322	4,099	3,902	3,739
土地	Land	6,935	6,983	6,965	8,248	8,245	8,245
リース資産	Lease assets	774	701	493	202	162	139
建設仮勘定	Construction in progress	203	1,963	2,038	21	36	61
その他	Other	136	144	159	149	113	160
無形固定資産	Intangible assets	163	581	536	418	232	174
投資その他の資産	Investments and other assets	3,609	3,871	5,746	5,373	5,375	5,294
投資有価証券	Investment securities	203	178	1,311	1,256	1,494	1,529
長期貸付金	Long-term loans receivable	127	117	93	85	83	79
繰延税金資産	Deferred tax assets	27	18	214	65	68	28
その他	Other	3,329	3,843	4,756	4,623	4,382	4,206
貸倒引当金	Allowance for doubtful accounts	-79	-285	-628	-657	-652	-550
資産合計	Total	70,135	86,408	87,071	83,866	83,350	96,308

連結貸借対照表

Consolidated balance sheets

		2013. 5	2014. 5	2015. 5	2016. 5	2017. 5	2018. 5 3Q
負債の部	Liabilities						
流動負債	Current liabilities	49,991	60,723	55,145	51,912	47,625	60,751
支払手形・工事未払金等	Notes payable, accounts payable for construction contracts and other	21,692	27,643	21,806	19,149	12,174	11,125
短期借入金	Short-term loans payable	1,616	2,089	7,271	6,398	7,309	9,227
1年内償還予定の社債	Current portion of bonds	400	400	200	200	200	200
1年内返済予定の長期借入金	Current portion of long-term loans payable	1,312	2,708	3,716	6,479	4,999	6,980
未払法人税等	Income taxes payable	1,749	2,252	1,256	541	1,972	163
未成工事受入金	Advances received on uncompleted construction contracts	16,658	18,017	12,388	12,649	13,921	27,309
完成工事補償引当金	Provision for warranties for completed construction	805	898	1,140	1,061	1,065	1,136
賞与引当金	Provision for bonuses	1,231	0	243	245	246	602
その他	Other	4,528	6,713	7,121	5,186	5,735	4,004
固定負債	Noncurrent liabilities	5,864	10,223	17,531	18,422	21,636	23,080
社債	Bonds payable	1,100	700	500	300	100	-
長期借入金	Long-term loans payable	2,812	7,482	14,771	15,546	18,709	19,980
資産除去債務	Asset retirement obligations	977	1,005	1,279	1,287	1,547	1,562
繰延税金負債	Deferred tax liabilities	25	21	-	-	-	-
その他	Other	949	1,014	981	1,288	1,279	1,536
負債合計	Subtotal	55,856	70,947	72,677	70,334	69,261	83,831
純資産の部	Net assets						
株主資本	Shareholders' equity	14,162	15,103	13,680	12,968	13,570	12,059
資本金	Capital stock	4,310	4,310	4,310	4,310	4,310	4,310
資本剰余金	Capital surplus	4,327	4,327	4,327	4,361	4,362	4,356
利益剰余金	Retained earnings	5,524	6,466	5,043	4,296	4,898	3,391
その他の包括利益累計額	Accumulated other comprehensive income	81	143	378	344	348	382
その他有価証券評価差額金	Valuation difference on available-for-sale securities	-17	11	6	6	11	18
繰延ヘッジ損益	Deferred gains or losses on hedges	5	-2	4	-7	-1	-5
為替換算調整勘定	Foreign currency translation adjustment	92	135	366	345	338	370
非支配株主持分	Non-controlling shareholders' equity	35	212	334	217	168	34
純資産合計	Subtotal	14,279	15,460	14,393	13,531	14,088	12,476
負債純資産合計	Total	70,135	86,408	87,071	83,866	83,350	96,308

連結損益計算書

Consolidated statements of income

		2013. 5	2014. 5	2015. 5	2016. 5	2017.5 3Q	2017. 5 3Q累計 total	2017. 5	2018. 5 3Q	2018. 5 3Q累計 total
売上高	Net sales	152,323	169,528	149,570	138,379	35,268	98,762	157,001	37,186	109,313
売上原価	Cost of sales	112,264	128,733	112,223	102,776	26,680	73,377	117,036	28,219	82,202
売上総利益	Gross profit	40,058	40,795	37,347	35,602	8,588	25,385	39,964	8,967	27,111
利益率	profit margin	26.3%	24.1%	25.0%	25.7%	24.4%	25.7%	25.5%	24.1%	24.8%
販売費及び一般管理費	Selling, general and administrative expenses	34,772	36,214	35,062	33,799	8,570	26,713	36,063	8,633	26,832
役員報酬	Directors' compensations	777	785	695	833	241	700	936	225	679
従業員給料手当	Employees' salaries	11,945	11,306	10,829	11,644	2,930	8,984	12,259	3,005	9,250
従業員賞与	Employees' bonuses	1,718	1,520	1,068	762	-8	457	1,020	0	399
賞与引当金繰入額	Provision for bonuses	-	-	176	183	217	364	185	257	442
退職給付費用	Retirement benefit costs	173	195	188	176	44	137	186	94	293
法定福利費	Welfare expenses	1,850	1,911	1,792	1,789	482	1,447	1,966	508	1,524
通信交通費	Correspondence and transportation expenses	1,231	1,383	1,270	1,178	280	885	1,166	297	908
広告宣伝費	Advertising and promotion expenses	5,965	6,423	6,109	5,434	1,449	4,756	6,052	1,326	4,510
貸倒引当金繰入額	Provision of allowance for doubtful accounts	-	-	224	40	-2	1	-	3	2
賃借料	Rent expenses	5,018	5,003	5,230	4,990	1,212	3,668	4,893	1,204	3,620
減価償却費	Depreciation	1,742	1,647	1,971	1,827	453	1,443	1,903	387	1,172
その他販管費	Other	4,353	6,041	5,510	4,939	1,272	3,865	5,492	1,321	4,029
営業利益	Operating income	5,286	4,580	2,284	1,803	18	-1,328	3,901	333	278
利益率	profit margin	3.5%	2.7%	1.5%	1.3%	0.1%	-	2.5%	0.9%	0.3%

連結損益計算書

Consolidated statements of income

		2013. 5	2014. 5	2015. 5	2016. 5	2017.5 3Q	2017. 5 3Q累計 total	2017. 5	2018. 5 3Q	2018. 5 3Q累計 total
営業外収益	Non-operating income	254	334	564	333	108	349	437	-27	188
受取利息	Interest income	8	9	40	69	1	59	62	4	11
受取配当金	Dividends income	0	3	0	2	0	0	-	0	0
助成金収入	Subsidy income	18	45	-	-	-	-	-	-	-
為替差益	Foreign exchange gain	-	-	197	-	46	134	73	-86	0
受取地代家賃	Land and house rent received	37	37	-	-	-	-	-	-	-
違約金収入	Penalty income	89	76	73	59	22	53	71	19	57
消費税差額	Consumption tax difference	-	-	19	43	-	-	-	-	-
その他	Other	98	161	232	158	41	102	229	34	119
営業外費用	Non-operating expenses	536	404	833	1,120	271	660	863	388	735
支払利息	Interest expenses	102	107	276	375	95	285	380	97	282
シンジケートローン手数料	Commission for syndicate loan	198	151	125	127	153	153	153	125	125
アレンジメントフィー	Arrangement fee	-	-	160	66	0	36	36	64	64
為替差損	Foreign exchange losses	-	-	-	267	-	-	-	41	41
解決金	Settlement money	-	-	-	-	-	-	-	-	-
その他	Other	235	146	272	284	23	186	293	58	221
経常利益	Ordinary income	5,004	4,509	2,016	1,016	-145	-1,639	3,475	-81	-268
利益率	profit margin	3.3%	2.7%	1.3%	0.7%	-	-	2.2%	-	-
特別利益	Extraordinary income	-	-	-	28	-	17	17	-	52
固定資産売却益	Gain on sales of noncurrent assets	-	-	-	28	-	30	17	-	52
特別損失	Extraordinary loss	124	358	1,615	443	119	172	922	410	710
固定資産売却損	loss from sale of fixed assets	0	0	0	0	0	0	33	-	-
固定資産除却損	Loss on retirement of noncurrent assets	119	169	466	179	38	82	189	6	16
投資有価証券評価損	Loss on valuation of investment securities	-	-	-	16	-	-	-	-	-
リース解約損	Loss on cancellation of lease contracts	4	9	16	12	0	9	9	2	5
減損損失	Impairment loss	-	169	887	233	-	43	564	-	24
賃貸借契約解約損	Loss on cancellation of leasehold contracts	-	9	94	-	-	6	6	-	4
その他	Other	-	-	150	-	-	-	119	402	659
税金等調整前当期純利益	Income before income taxes and minority interests	4,879	4,151	401	602	-246	-1,794	2,570	-492	-926
利益率	profit margin	3.2%	2.4%	0.3%	0.4%	-	-	1.6%	-	-
親会社株主に帰属する当期純利益	Profit attributable to owners of parent	2,648	1,717	-641	-446	-304	-1,851	901	-456	-1,055



連結キャッシュ・フロー計算書

Consolidated statements of cash flows

		2013. 5	2014. 5	2015. 5	2016. 5	2017. 5	2018. 5 中間期 Interim
営業活動によるキャッシュ・フロー	Operating activities	8,517	5,891	-7,809	36	-1,100	2,047
税金等調整前当期純利益	Income before income taxes and minority interests	4,879	4,151	401	602	2,570	-433
減価償却費	Depreciation and amortization	1,697	1,629	1,989	2,059	2,209	972
減損損失	Impairment loss	-	169	887	233	564	24
賃貸借契約解約損	Loss on cancellation of leasehold contracts	-	9	94	-	6	4
固定資産除却損	Loss on retirement of noncurrent assets	119	169	466	179	189	10
リース解約損	Loss on cancellation of lease contracts	4	9	16	12	9	3
のれん償却額	Amortization of goodwill	-	14	23	23	23	11
貸倒引当金の増減額	Increase (decrease) in allowance for doubtful accounts	47	203	245	29	-10	-100
完成工事保証引当金の増減額	Increase (decrease) in provision for warranties for completed constructions	-41	93	241	-79	3	47
工事損失引当金の増減額	Increase (decrease) in provision for loss on construction contracts	-	154	-154	-	-	-
受取利息及び受取配当金	Interest and dividends income	-9	-13	-4	-71	-63	-6
支払利息	Interest expenses	102	107	276	375	380	184
営業債権の増減額	Increase (decrease) in trade accounts receivable	-177	-1,778	1,208	-316	-870	-589
棚卸資産の増減額	Increase (decrease) in inventories	-417	-2,890	-741	1,340	-1,032	-4,537
仕入債務の増減額	Increase (decrease) in trade accounts payable	2,212	5,948	-5,836	-2,657	-6,975	321
未成工事受入金の増減額	Increase (decrease) in advances received on uncompleted construction contracts	2,764	1,358	-5,628	261	1,271	9,256
その他	Other	-70	-639	1,394	-211	1,596	-1,211
小計	Subtotal	11,112	7,698	-5,156	1,781	-126	3,955
利息及び配当金の受入額	Interest and dividends received	8	12	40	71	63	5
利息の支払額	Interest expenses paid	-95	-110	-276	-385	-364	-135
リース解約損の支払額	Payments for loss on cancellation of lease contracts	-4	-9	-16	-12	-9	-3
法人税等の支払額	Income taxes-paid	-2,522	-1,745	-2,404	-1,424	-672	-1,776
その他	Other	18	45	2	6	8	2

連結キャッシュ・フロー計算書

Consolidated statements of cash flows

		2013. 5	2014. 5	2015. 5	2016. 5	2017. 5	2018. 5 中間期 Interim
投資活動によるキャッシュ・フロー	Investing activities	-761	-4,872	-9,177	-2,220	-555	-863
有形固定資産の取得による支出	Purchases of property, plant and equipment	-1,173	-4,093	-6,584	-2,132	-896	-918
有形固定資産の売却による支出	Proceeds from sales of property, plant and equipment	580	0	-	115	281	8
投資有価証券の取得による支出	Purchases of investment securities	-40	0	-1,136	-85	-270	-4
投資有価証券の売却による収入	Proceeds from sales of investment securities	39	42	24	20	20	-
貸し付けによる支出	Payments of loans receivable	-2	-20	-534	-19	-2	-2
貸付金の回収による収入	Collection of loans receivable	11	14	20	43	-495	2
連結の範囲の変更を伴う子会社株式の取得による支出	Purchase of investments in subsidiaries resulting in change in scope of consolidation	-	-104	-	-	-	-
その他	Other	-177	-709	-966	-161	-182	49
財務活動によるキャッシュ・フロー	Financing activities	7,656	5,256	12,028	1,681	1,750	-2,610
短期借入金の純増減額	Increase (decrease) in short-term loans payable, net	-2,712	470	5,181	-872	911	864
長期借入による収入	Proceeds from long-term loans payable	4,258	8,197	12,184	8,002	10,033	320
長期借入金の返済による支出	Repayments of long-term loans payable	-989	-2,138	-3,886	-4,464	-8,350	-3,217
社債の償還による支出	Redemption of bonds	-400	-400	-400	-200	-200	-100
株式の発行による収入	Proceeds from stock issuance	6,844	-	-	-	-	-
自己株式の処分による収入	Proceeds from disposal of treasury stock	230	-	-	-	-	-
配当金の支払額	Dividends paid	-223	-772	-781	-300	-299	-449
非支配株主からの払込による収入	Proceeds from stock issuance to minority shareholders	51	167	125	141	31	41
非支配株主への払戻による支出	Cash dividends paid to minority shareholders	-	-	-	-209	-78	-13
割賦債務の返済による支出	Repayments of installment payables	-58	-33	-60	-61	-58	-34
その他	Other	-200	-332	-335	-353	-238	-22
現金及び現金同等物に係る換算差額	Effect of exchange rate change on cash and cash equivalents	38	46	102	-50	45	-20
現金及び現金同等物の増減額	Net increase (decrease) in cash and cash equivalents	15,451	6,322	-4,855	-552	139	-1,447
現金及び現金同等物の期首残高	Cash and cash equivalents, beginning of year	10,201	25,652	31,975	27,119	26,566	26,706
現金及び現金同等物の期末残高	Cash and cash equivalents, end of year	25,652	31,975	27,119	26,566	26,706	25,258